



CSI

*Chartered
Accountants*



**Individual and small
Businesses entities**



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Accountants*

About Us

Build your business, grow your wealth.

Our mission is to combine a fresh approach with integrity and experience, to offer a comprehensive and discreet service to both businesses and individuals.

Our experienced management team brings together qualified and highly-respected professionals with long-standing expertise in the provision of advisory, structuring and professional services to private clients.

We stress creativity and imagination in everything we do. We know that the needs of each client are unique and so we tailor our advice and solutions to their specific requirements. We always bring our commitment, excellence and enterprise to ensure outstanding service to all our clients. We pride ourselves on our experience and approachability.

We understand that change is a fact of life and we welcome the challenges that change brings. We engage with our clients to develop the right response at the right time to benefit from the opportunities change presents.

In an increasingly complex world we are proud to bring our expertise and commitment in providing outstanding services to our clients.

Our knowledge and experience together with the business creativity of our clients is a powerful combination and makes CSI a trusted partner and an experienced advisor.

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Our private client and family business services offer tax planning, strategic business planning, audit, accountancy services and general advisory.

Our independent and confidential services help you manage your wealth and grow your net worth, which is of utmost importance for our private clients worldwide.

We bring experience and expertise to all aspects of your private financial affairs, including VAT, Income Tax, and Capital Gains Tax in both Compliance or Advisory.

Services for the Individual

In CSI there is no such thing as a 'small' client. We service the needs of a very wide range of customers from complex issues to relatively simple matters. Many clients require no more than assistance with filing personal tax returns and we are delighted to help in any of the following areas;

- Tax filings
- Accounting
- Advice on Retirement and Estate Planning

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Services for Small Business Entities

Company secretarial services

General meetings documentation: in accordance with local legislation and your internal rules, we can call and organise annual shareholders, board of directors and advisory committee meetings, plus prepare all necessary documents (e.g. agenda, invitations and minutes of the general meeting), and complete other necessary steps.

Annual filing: we can prepare the annual return to the Companies Registration Office and also take care of the actual filing of the documents.

Help you ensure your statutory books are in order: our services include maintaining the corporate records of the company, arranging storage of the board resolutions, maintaining the register of shareholders, directors and secretary and the Companies Registration Office forms; filing of the annual accounts with the Companies Registration Office and checking and filing of routine correspondence and, if required, forwarding copies thereof.

Act as named Company Secretary: we can act as the named Company Secretary of the company and provide a registered office address for the company.

Accounting and reporting services

Statutory accounts: maintaining your books and records in accordance with local Irish rules.

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Management and statutory reporting: tailored to your individual requirements in terms of formatting of reports and trial balance, currency, frequency and accounting standards (including IFRS or new Irish GAAP).

Payroll services

We provide a wide range of HR and payroll services, including payroll processing and management reporting and cost analysis.

The services include: Registration of new hires and termination filings of leavers; monthly payroll processing and related reports preparation and filings; electronic payslip preparation and distribution; year-end P30 return preparation for employees and P35 return for employers, changing from 1st January 2019.

Tax compliance services

Registration with Revenue; assistance with tax calculations and settlements with the tax authorities; preparation and submission of tax declarations, managing filings and payments through local bank accounts; handling queries from Revenue, including assisting with and managing tax audits; handling basic questions, notices or assessments from the tax offices.

Unique Expertise

If you are providing services to large companies in the financial services, technology, internet, media, and entertainment industries, We are uniquely experienced to help you better service your customers. Our knowledge, experience and contacts can help you grow your business profitably.

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